

Liberty Financial Profile

LIBERTY FINANCIAL PROFILE is a desktop and mobile platform for collecting and analyzing a comprehensive and complete picture of customer financial data. It serves as an intuitive and easy to use account originator that optimizes time, resources, opportunities and revenues.

KEY FEATURES

- Desktop and mobile enabled
- Pre-fetches customer and third party data
- Downloads prior application data
- Captures assets, liabilities, income and expenses
- Auto displays running net worth, GDS and TDS totals
- Provides automatic payment calculations
- Displays and prints a full personal financial snapshot
- Seamless integration with core banking systems, CRM systems and third-party systems
- Customizable with institution code layer
- Self-configurable with management user interface
- Single sign-on authentication
- Monthly updated address data
- Document generation and packaging

KEY BENEFITS

- Easily gathers and displays customer financial data quickly
- Collects accurate and meaningful financial data
- Easy to use (requires little to no training)
- Eliminates data errors
- Improves customer satisfaction metrics
- Increases user efficiency and productivity
- Optimizes time, resources, opportunities and revenues



FACT SHEET

LIBERTY FINANCIAL PROFILE ARCHITECTURE DESIGN

- Modern, web-based technology
- Seamless integration with core banking, CRM and third-party systems
- Fast, centralized-deployment

USABILITY AND EXPERIENCE

- Customizable with institution code layer
- Self-configurable with management UI
- Intuitive and easy to use, with little to no training required

FUNCTIONALITY

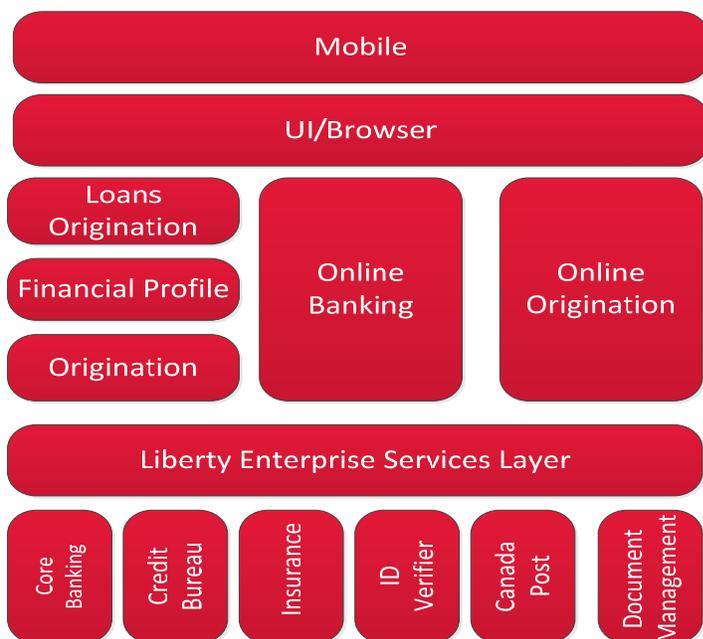
- Single sign on authentication
- Monthly updated address data
- Document generation and packaging

Turn outdated business processes into an exceptional customer experience

LIBERTY FINANCIAL SOFTWARE SUITE OVERVIEW

CGI's Liberty Financial Software Suite features robust and innovative software solutions for managing account and loan originations, customer financial profiles and online banking. With these solutions, banks can maximize their productivity and revenue opportunities while enhancing all customer touch points for an improved customer experience.

Liberty software applications are modern, intuitive, fully controllable and highly configurable. They also seamlessly integrate in real time with banking, CRM and third-party systems.



ABOUT CGI

Founded in 1976, CGI is one of the largest IT and business process services providers in the world. We combine innovative services and solutions with a disciplined delivery approach that has resulted in an industry-leading track record of delivering 95% of projects on time and within budget.

Our global reach, combined with our proximity model of serving clients from 400 locations worldwide, provides the scale and immediacy required to rapidly respond to client needs. Our business consulting, systems integration and managed services help clients leverage current investments while adopting technology and business strategies that achieve top and bottom line results.

As a demonstration of our commitment, our client satisfaction score consistently measures 9 out of 10

For more information about CGI, visit www.cgi.com, or email us at info@cgi.com.