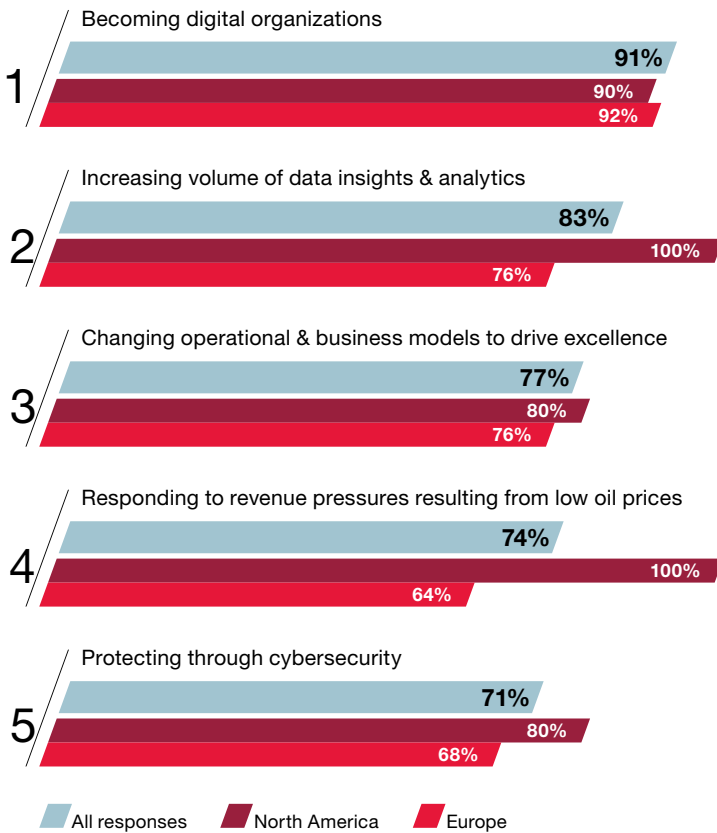




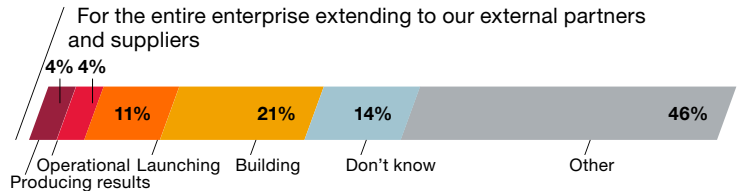
### TOP TRENDS

% of oil and gas executives citing top trends



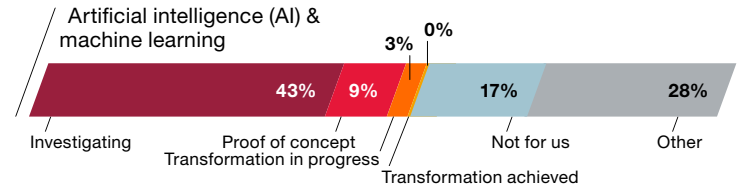
### TRANSFORMATION STAGE

#### Digital strategy implementation



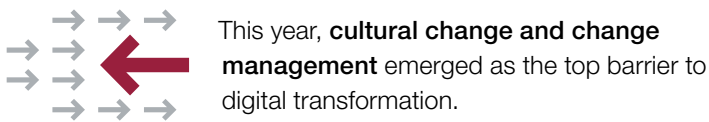
Of the executives who say they have a defined digital strategy, 40% are building, launching, have operationalized or are realizing results from a strategy that includes their ecosystem partners.

#### Technology implementation



More than 40% of oil and gas executives indicate they are investigating opportunities for AI and machine learning.

### Top challenges to digital transformation

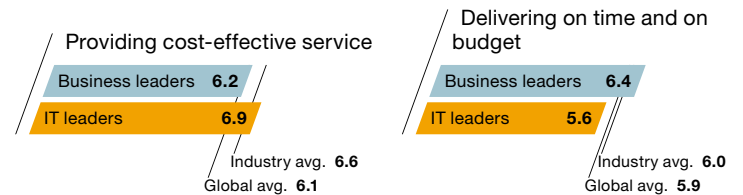


### BENCHMARKING

We asked business and IT executives to rank their satisfaction with their own IT organizations based on the 10 key attributes of a world-class IT organization. Oil and gas satisfaction scores are above the global average.

#### Business leader satisfaction vs. IT leader satisfaction

Scores from 1 to 10, with 10 most satisfied



Discover additional oil and gas insights and request access to more industry reports by contacting us at [info@cgi.com](mailto:info@cgi.com).

CGI can provide a discussion of all available benchmarking from our interview data, including each client's positioning, on topics such as IT satisfaction, IT budgets, innovation investments, digital maturity and more.