

An abstract network diagram featuring a central red circle on the left containing the text 'ANNUAL GENERAL MEETING OF SHAREHOLDERS'. To the right, a network of nodes (circles in red, orange, and grey) is connected by thin grey lines. A thick red curved line starts from the bottom left and extends towards the top right. The bottom of the image features a solid red horizontal band.

ANNUAL
GENERAL
MEETING OF
SHAREHOLDERS

Local experts. Global insights.

JANUARY 31, 2018

CGI

Experience the commitment®



LORNE GORBER

Executive Vice-President,
Global Communications
and Investor Relations



FORWARD-LOOKING STATEMENTS

All statements in our presentations that do not directly and exclusively relate to historical facts constitute “forward-looking statements” within the meaning of Section 27A of the United States Securities Act of 1933 and Section 21E of the United States Securities Exchange Act of 1934, as amended, and are “forward-looking information” within the meaning of Canadian securities laws. These statements and this information represent CGI’s intentions, plans, expectations and beliefs, and are subject to risks, uncertainties and other factors, of which many are beyond the control of CGI. These factors could cause actual results to differ materially from such forward-looking statements or forward-looking information. You are cautioned not to place undue reliance on any forward-looking statements or on forward-looking information as a prediction of actual results.

The words “believe”, “estimate”, “expect”, “intend”, “anticipate”, “foresee”, “plan”, and similar expressions and variations thereof, identify certain of such forward-looking statements or forward-looking information, which speak only as of the date on which they are made. In particular, statements relating to future performance are forward-looking statements and forward-looking information. CGI disclaims any intention or obligation to publicly update or revise any forward-looking statements or forward-looking information, whether as a result of new information, future events or otherwise, except as required by applicable law. For more information about the risks that could cause our actual results to differ significantly from our current expectations, please refer to the risks identified or incorporated by reference in our annual and quarterly Management’s Discussion and Analysis and in other public disclosure documents filed with the Canadian securities regulators (on SEDAR at www.sedar.com) and the U.S. Securities and Exchange Commission (on EDGAR at www.sec.gov), as well as assumptions regarding the foregoing. Please refer to the “Investors” section of CGI’s website at www.cgi.com to consult disclosure documents used by management when discussing CGI’s financial results with investors and analysts.

All amounts are in Canadian dollars unless otherwise indicated.





SERGE GODIN

Founder and
Executive Chairman of the Board





**SERGE
GODIN**



**GEORGE
SCHINDLER**



**FRANÇOIS
BOULANGER**



**JULIE
GODIN**



**BENOÎT
DUBÉ**





Annual General Meeting of Shareholders

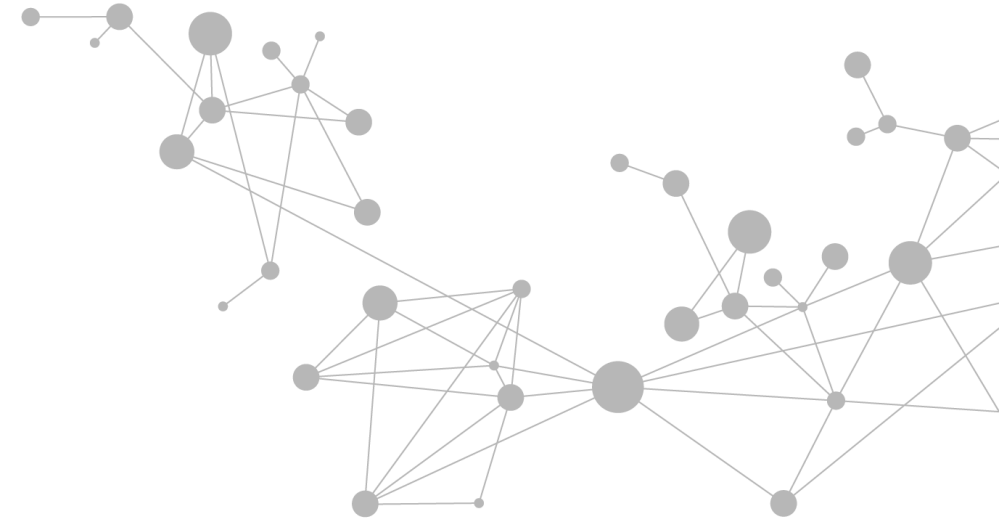
AGENDA

1 Annual report and financial statements

2 Election of directors

3 Appointment of auditors

4 Shareholder proposal





Annual Report and Financial Statements

An abstract network diagram featuring various colored nodes (red, dark red, orange, grey) connected by thin grey lines. A prominent red curved line sweeps across the upper left portion of the image. The background is white, and a dark red horizontal band spans the middle, containing the title text.

Election of Directors



ALAIN BOUCHARD

Director since 2013





BERNARD BOURIGEAUD

Director since 2008





DOMINIC D'ALESSANDRO

Director since 2010





PAULE DORÉ

Director since 1995





RICHARD B. EVANS

Director since 2009





JULIE GODIN

Director since 2013





TIMOTHY J. HEARN

Director since 2015





ANDRÉ IMBEAU

Director since 1976





GILLES LABBÉ

Director since 2010





HEATHER MUNROE-BLUM

Director since 2015





MICHAEL B. PEDERSEN

Director since 2017





MICHAEL E. ROACH

Director since 2006





GEORGE D. SCHINDLER

Director since 2016





JOAKIM WESTH

Director since 2013





SERGE GODIN

Director since 1976



NOMINEES FOR ELECTION AS DIRECTORS



**Alain
Bouchard**



**Bernard
Bourigeaud**



**Dominic
D'Alessandro**



**Paule
Doré**



**Richard
B. Evans**



**Julie
Godin**



**Serge
Godin**



**Timothy
J. Hearn**



**André
Imbeau**



**Gilles
Labbé**



**Heather
Munroe-Blum**



**Michael
B. Pedersen**



**Michael
E. Roach**



**George
D. Schindler**



**Joakim
Westh**



JEAN... THANK YOU FOR YOUR CONTRIBUTION AND FRIENDSHIP!



An abstract network diagram featuring a series of interconnected nodes (circles) in red, orange, and grey, connected by thin grey lines. A prominent red curved line arcs across the upper left portion of the slide. The background is white, and a dark red horizontal band spans the middle, containing the title text.

Appointment of Auditors

An abstract network diagram with nodes of various sizes and colors (red, orange, grey) connected by thin grey lines. A thick red curved line arcs across the top left. A dark red horizontal bar spans the middle of the slide.

Shareholder Proposal



SERGE GODIN

Founder and
Executive Chairman of the Board



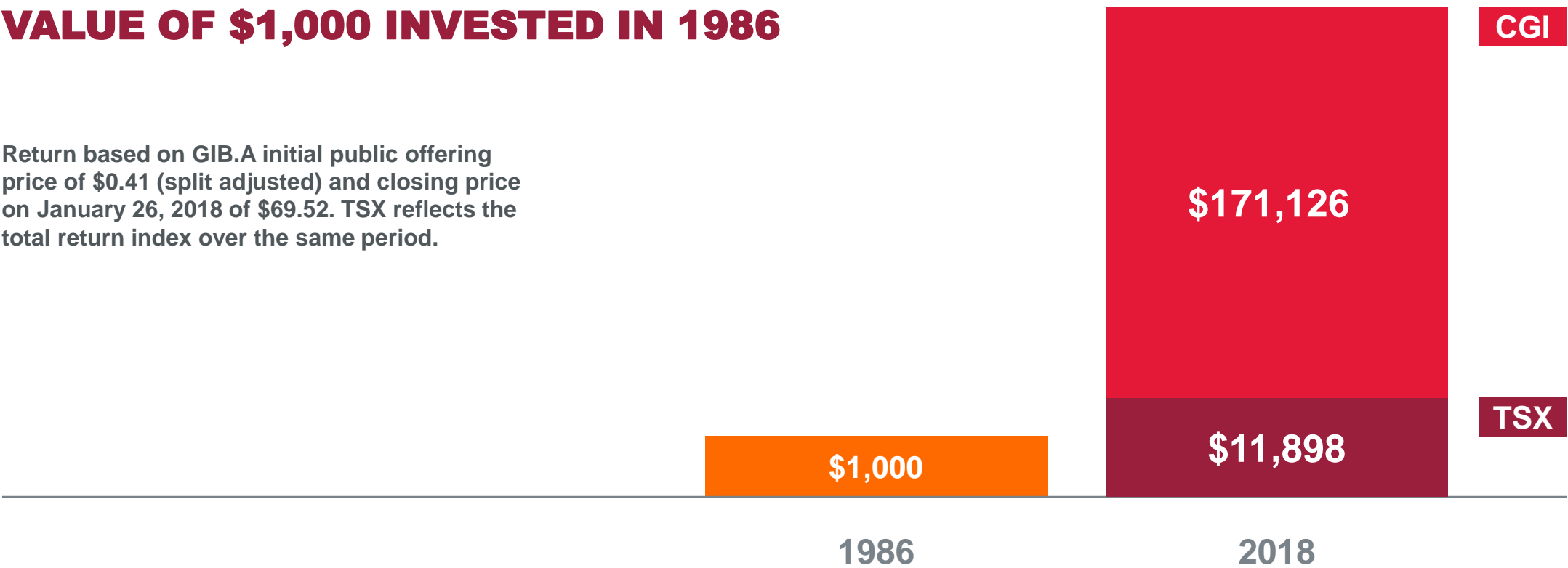


Founder and Executive Chairman remarks

RETURN ON INVESTMENT: 18% ON AVERAGE PER YEAR OVER THE LAST 31 YEARS

VALUE OF \$1,000 INVESTED IN 1986

Return based on GIB.A initial public offering price of \$0.41 (split adjusted) and closing price on January 26, 2018 of \$69.52. TSX reflects the total return index over the same period.





President and Chief Executive Officer remarks



GEORGE SCHINDLER

President and Chief Executive Officer



2017 ANNUAL REVIEW



Experience the commitment®

CGI MANAGEMENT FOUNDATION

I S O 9 0 0 1 C E R T I F I E D O P E R A T I O N S	Creating and maintaining strong relationships with our 3 stakeholders		
	Client	Member	Shareholder
	Partnership	PARTNERSHIP	Partnership
	Management Framework	Management Framework	Management Framework
	Client	Member	Shareholder
	Satisfaction	SATISFACTION	Satisfaction
	Assessment Program	Assessment Program	Assessment Program

© 2018 CGI



Experience the commitment®

CGI MANAGEMENT FOUNDATION

I S O 9 0 0 1 C E R T I F I E D O P E R A T I O N S	CGI Constitution				Enterprise Policies and Processes					
	Dream	Vision	Mission	Values	Code of Ethics	Organization, Governance and Adjustments	Human Resources	Finance and Investment	Security and Data Privacy	Quality System
	Strategic Directions and Operational Planning		Range of Services	Managing for Excellence	Marketing, Client Relationship and Business Development	Engagement Risk Management	Innovation and Intellectual Property	Mergers and Acquisitions	Management Frameworks	
	Client Partnership Management Framework						Member Partnership Management Framework	Shareholder Partnership Management Framework		
	Proposal	Contract	IT Management Best Practices Engagement Governance	Delivery	Closing	Leadership Institute		Investor Relationship Management		
	Methods and Tools						Assignment Performance Management and Career Planning Recruitment Orientation and Integration Team Meetings	Disclosure Guidelines		
	Consulting, System Integration and Development	Application Management	Technology Operations Management	IP-based Business Process Management	Investor Communications					
	Client Satisfaction Assessment Program						Member Satisfaction Assessment Program	Shareholder Satisfaction Assessment Program		

© 2018 CGI



Experience the commitment®

VALUE CREATION FOR ALL STAKEHOLDERS



VALUE CREATION FOR OUR SHAREHOLDERS



F2017: FINANCIAL PERFORMANCE



			vs F2016
Revenue	\$10.8B	↑	1.5%
<i>Growth at constant currency</i>		↑	4.3%
Net Earnings – GAAP	\$1.0B	↓	-3.1%
Diluted EPS – GAAP	\$3.41	↓	-0.3%
Net earnings excluding specific items*	\$1.1B	↑	2.4%
Diluted EPS excluding specific items*	\$3.65	↑	5.5%

* Specific items in F2017 are comprised of \$65.3 million in restructuring costs and \$6.5 million in acquisition-related and integration costs net of tax. Refer to MD&A for details.



F2017: FINANCIAL PERFORMANCE



**Cash provided
by operating activities**

\$1.4 billion

Contract awards value

\$11.3 billion



VALUE CREATION FOR OUR CLIENTS



CLIENT SATISFACTION



7,544 quality assessments signed by our clients

9.0/10

Satisfaction

8.6/10

Innovation



CGI CLIENT GLOBAL INSIGHTS



Business executives: 40%

IT executives: 60%

1,300

in-person
interviews

10

industries

17

countries



FROM CGI CLIENT GLOBAL INSIGHTS...



... to CGI Global Insights

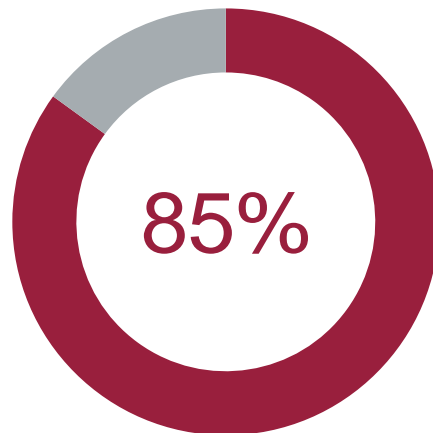


2017 CGI CLIENT GLOBAL INSIGHTS

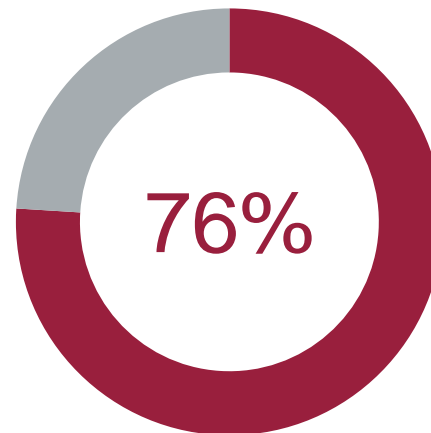


Alignment of trends and priorities **BECOMING DIGITAL**

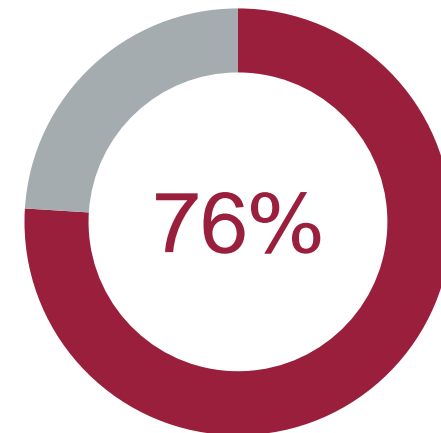
Top Industry Trend



Top Business Priority



Top IT Priority

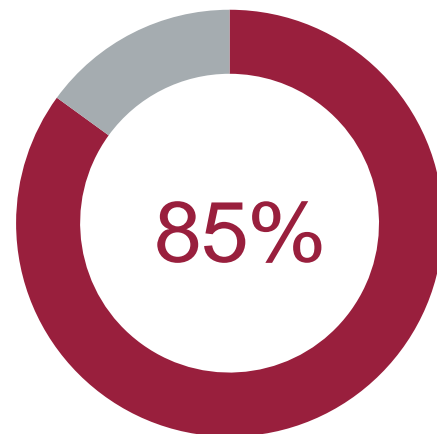


2017 CGI CLIENT GLOBAL INSIGHTS

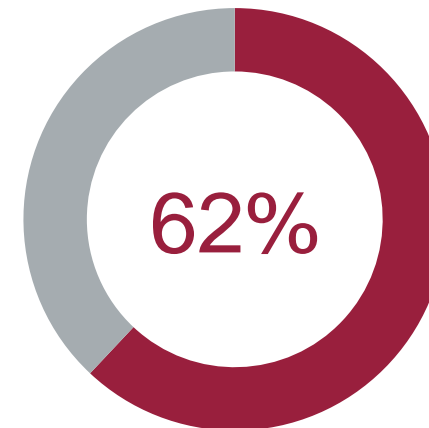


Alignment across industries **INCREASE IT INVESTMENTS**

Increase or maintain
total IT budgets



Increase investments
in new digital applications



THE BUILD STRATEGY



ORGANIC GROWTH

**Win, renew and
extend contracts**

**New large
outsourcing
contracts**

1. High-end IT and Business Consulting
2. Systems Integration
3. Outsourcing
4. Intellectual Property

ACQUISITIONS

**Local and
niche firms**

Transformational

1. Local and niche: Proximity-based growth
2. IP-based growth accelerator
3. Transformational



INVESTMENTS ALIGNED WITH HIGHEST DEMAND AREAS



DATA ANALYTICS

CYBERSECURITY

ROBOTICS

ARTIFICIAL
INTELLIGENCE

DIGITAL CUSTOMER EXPERIENCE



VALUE CREATION FOR OUR MEMBERS



ALIGNMENT OF INTEREST



80%
of CGI members are shareholders

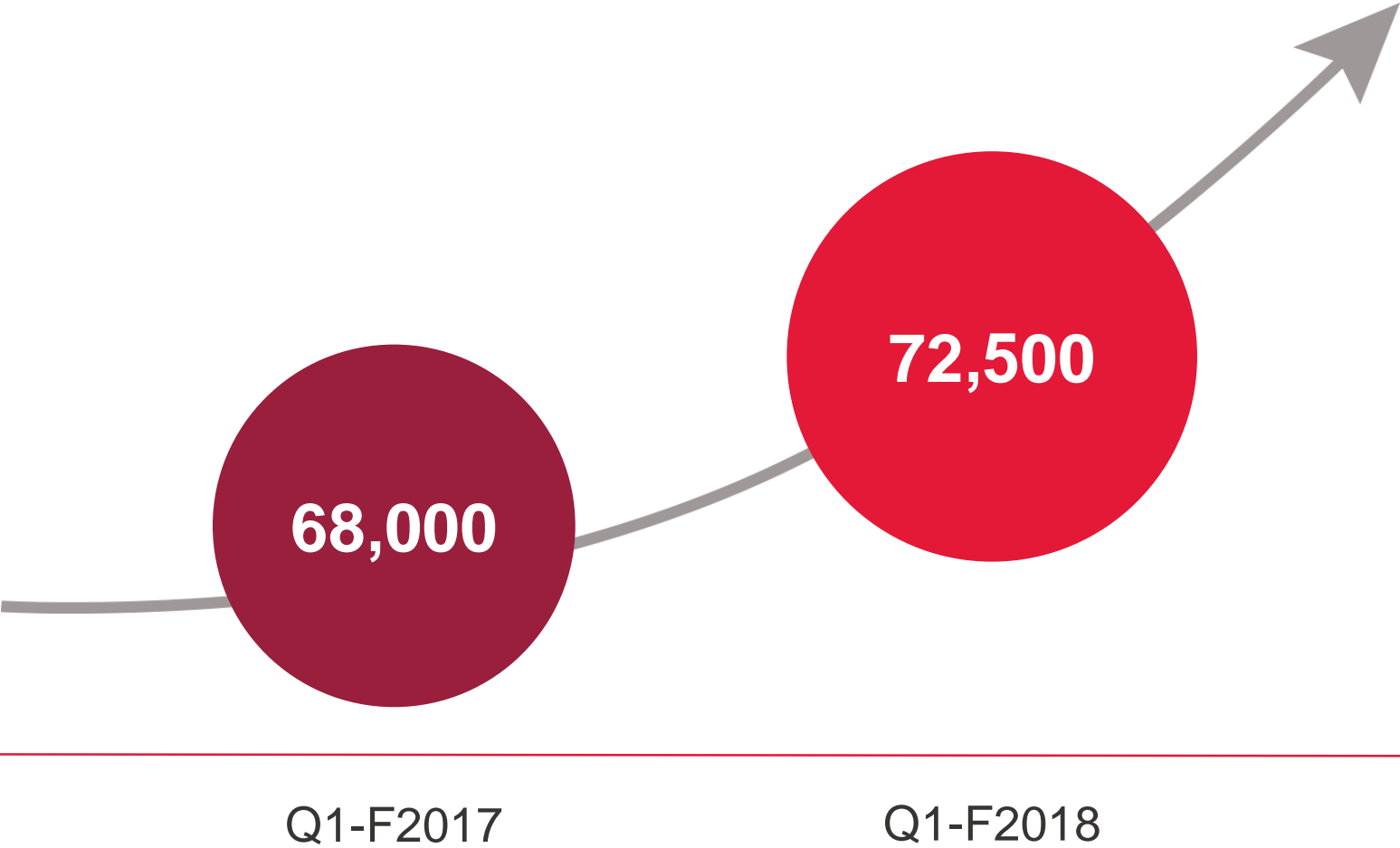
Value of their investment: **more than \$1.1 billion**



LEARNING AND DEVELOPMENT



CGI MEMBERS





Input from 76% of our members

Strategic Goals and Priorities



THE CGI CONSTITUTION



ISO 9001 CERTIFIED OPERATIONS	CGI Constitution				Enterprise Policies and Processes		
	Dream	Vision	Mission	Values	<div>Partnership and Quality</div> <div>Objectivity and integrity</div> <div>Intrapreneurship and Sharing</div> <div>Respect</div> <div>Financial Strength</div> <div>Corporate Social Responsibility</div>		
	Strategic Directions and Operational Planning		Range of Services				
			Client Pa Management				
	Proposal	Contract	IT Mana Best P Engag Governance				
	Methods and Tools				Performance Management and Career Planning	Disclosure Guidelines	
	Consulting, System Integration and Development	Application Management	Technology Operations Management	IP-based Business Process Management	Recruitment Orientation and Integration Team Meetings	Investor Communications	
	Client Satisfaction Assessment Program				Member Satisfaction Assessment Program	Shareholder Satisfaction Assessment Program	

© 2018 CGI



Experience the commitment®

THE BUY STRATEGY



ORGANIC GROWTH

Win, renew and extend contracts

New large outsourcing contracts

1. High-end IT and Business Consulting
2. Systems Integration
3. Outsourcing
4. Intellectual Property

ACQUISITIONS

Local and niche firms

Transformational

1. Local and niche: Proximity-based growth
2. IP-based growth accelerator
3. Transformational



THE BUY STRATEGY



4 mergers in F2017



**Boston,
Massachusetts**



**Birmingham,
Alabama**



**Denver,
Colorado**



**Pittsburgh,
Pennsylvania**



SHARE BUYBACK PROGRAM F2017



Investment of \$1.2 billion
20 million shares
Average price of \$62.55



SHARE BUYBACK PROGRAM RENEWED FOR THE NEXT 12 MONTHS









Purchase up to
20.6 million shares



THE BUY STRATEGY



4 mergers in F2017				Q1-F2018	
					
Boston, Massachusetts	Birmingham, Alabama	Denver, Colorado	Pittsburgh, Pennsylvania	Helsinki, Finland	Cranford, New Jersey
2,400 members					





First quarter Fiscal 2018 results

Q1-F2018: FINANCIAL PERFORMANCE



		vs Q1-F2017	
Revenue	\$2.8B	↑	5.3%
<i>Growth at constant currency</i>		↑	4.9%
Net Earnings – GAAP	\$285M	↑	3.5%
Diluted EPS – GAAP	\$0.98	↑	10.1%
Net earnings excluding specific items*	\$288M	↑	3.7%
Diluted EPS excluding specific items*	\$0.99	↑	10.0%

* Specific items in Q1-F2018 are comprised of a favorable tax adjustment of \$34.1 million, \$24.3 million in restructuring costs and \$12.5 million in acquisition-related and integration costs, both net of tax. Refer to MD&A for details.



Q1-F2018: FINANCIAL PERFORMANCE



**Cash provided
by operating activities**

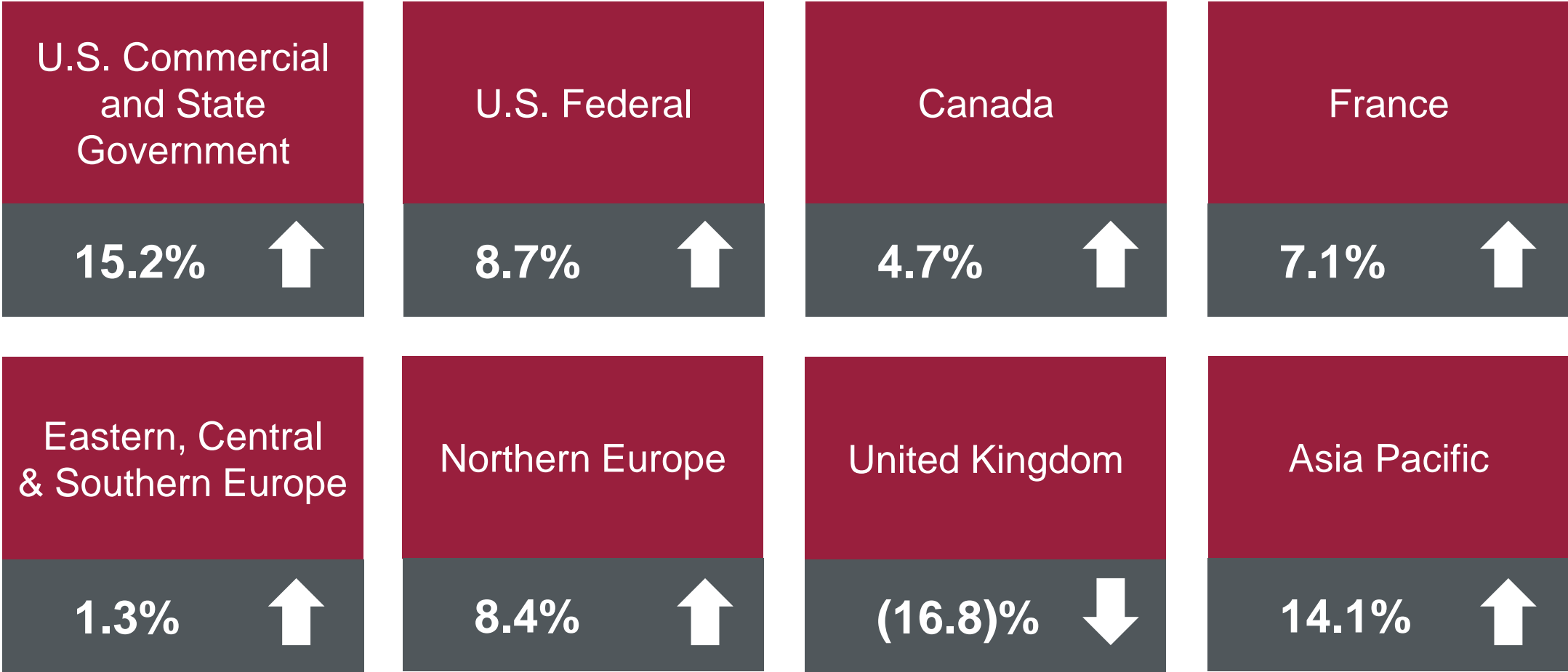
\$410 million

Contract awards value

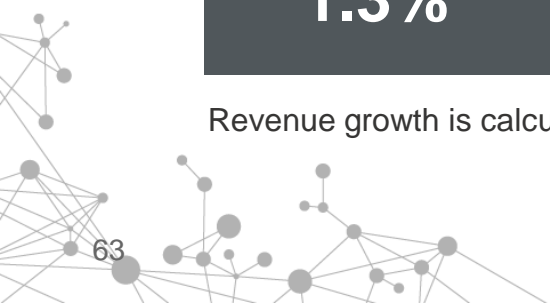
\$3.0 billion



Q1-F2018: CGI GLOBAL GROWTH



Revenue growth is calculated on a constant currency basis. Refer to MD&A for details.



THE BUILD AND BUY STRATEGY



ORGANIC GROWTH

**Win, renew and
extend contracts**

**New large
outsourcing
contracts**

ACQUISITIONS

**Local and
niche firms**

Transformational



OUTLOOK



Organic growth

EPS expansion

Mergers and acquisitions

Strategic aspiration:
**profitably double
over 5 to 7 years**



OUR COMMITMENT



OUR COMMITMENT



**THE BEST PARTNER AND
EXPERT OF CHOICE FOR OUR CLIENTS**

**THE BEST ENVIRONMENT FOR
OUR MEMBERS TO BUILD A CAREER**

**THE BEST INVESTMENT
FOR OUR SHAREHOLDERS**



An abstract network diagram featuring various colored nodes (red, dark red, orange, grey) connected by thin grey lines. A prominent red curved line arcs across the upper left portion of the image. The diagram is partially obscured by a dark red horizontal band.

Dialogue



Thank you