

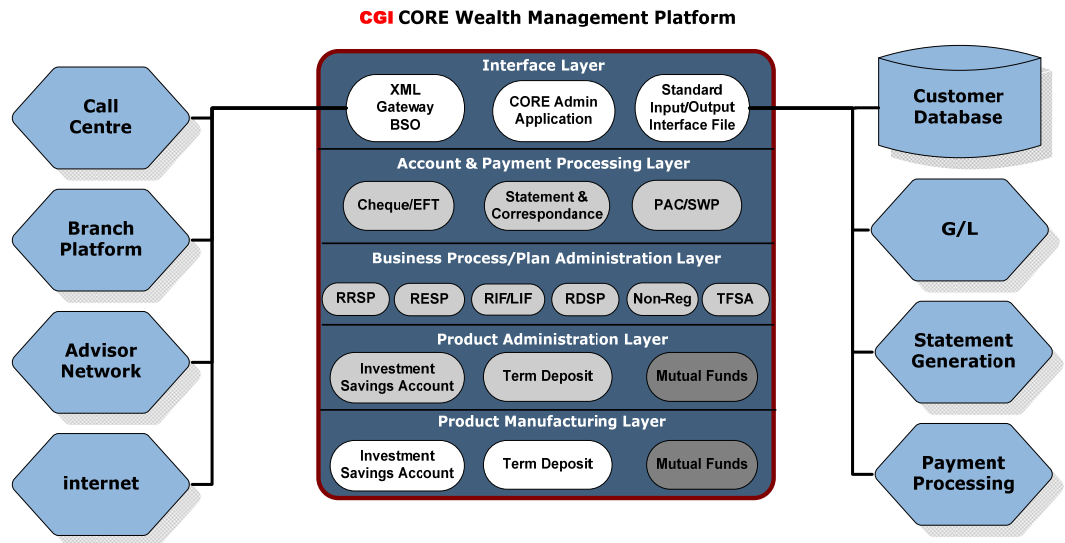
CORE: Investment Plan Administration

ON TIME, ON THE MARK

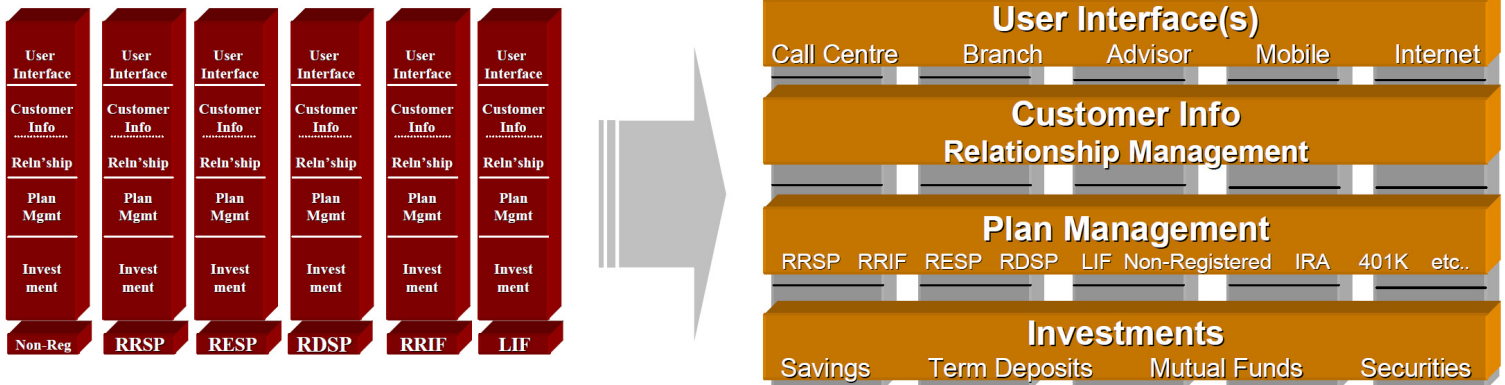
- | CORE |
|--|
| <ul style="list-style-type: none"> Investment Plan Administration Term Product Administration Registered and non-registered plans Deposit and Term |

KEEPING YOU AHEAD OF THE INDUSTRY

CGI's CORE wealth management solution has been proven in production since 1997 and currently installed in three Tier I banks, administering over 1.2 million plan accounts and over 2 million Term Deposits.



CORE—PLAN ADMINISTRATION FRAMEWORK



ARCHITECTURE

- Object-oriented/reusable design with complete separation of investment plans and investment products
- Customer centric view of all plan holdings and customer-plan-product relationships
- Configurable parameterization and reusable design constructs enable the CORE customer to change and manage their Plan and Term products without increased costs for customization

FEATURES

- Supports a component based installation providing Plan Administration or Term Deposit Issuing functionality within an existing infrastructure
- Extensive support for all Fixed Term Product types
- Industry leading index-link functionality provides the ability to link to indexes, including minimum and maximum rates and blended indices
- Real-time product creation and management provides fast time to market for new products and market tuning of existing products
- Term Deposit Products can be defined for specific sales channels or customer segments to support specific marketing initiatives

TECHNICAL CONSIDERATIONS

- Windows, Graphical User Interface (GUI) Administration workstation can be delivered over dedicated network, Internet with VPN security
- Real-time messaging interface using an XML message set over IBM WebSphere MQ to integrate to existing distribution systems
- Standard batch input/output file interfaces for once daily requirements
- Data warehouse extracts
- Horizontal and vertical scalability
- 7x24 availability
- Application Service Provider (ASP)

COMPANY PROFILE

At CGI, we're in the business of satisfying clients by helping them win and grow. For more than 30 years, we've operated upon the principles of sharing in clients' challenges and delivering quality services to address them.

As a leading IT and business process services provider, CGI has a strong base of 31,000 professionals operating in more than 125 offices worldwide, giving us the competitive advantage of close proximity to our clients. Through these offices, we offer local partnerships and a balanced blend of global delivery options to ensure clients receive the optimal combination of value and expertise required for their success.

We define success by helping our clients achieve superior performance and gain competitive advantage.